UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

SECURITIES INVESTOR PROTECTION CORPORATION,

Adv. Pro. No. 08-01789 (CGM)

Plaintiff-Applicant,

SIPA Liquidation

v.

(Substantively Consolidated)

BERNARD L. MADOFF INVESTMENT SECURITIES LLC,

Defendant.

In re:

BERNARD L. MADOFF,

Debtor.

IRVING H. PICARD, Trustee for the Liquidation of Bernard L. Madoff Investment Securities LLC, and Bernard L. Madoff,

Plaintiff,

v.

RAFAEL MAYER, DAVID MAYER,
MONTPELLIER INTERNATIONAL LTD.,
PRINCE ASSETS LTD. (f/k/a PRINCE
ASSETS LDC), KHRONOS GROUP LTD.
(f/k/a MONTPELLIER RESOURCES LTD.),
PRINCE RESOURCES LDC, MONTPELLIER
USA HOLDINGS LLC, PRINCE CAPITAL
PARTNERS LLC, and KHRONOS LIQUID
OPPORTUNITIES FUND LTD.

Defendants.

Adv. Pro. No. 20-01316 (CGM)

STIPULATION AND ORDER

Irving H. Picard, as trustee ("Trustee") for the liquidation of Bernard L. Madoff
Investment Securities LLC ("BLMIS") under the Securities Investor Protection Act, 15 U.S.C. §
78aaa-111 ("SIPA"), substantively consolidated with the chapter 7 estate of Bernard L. Madoff,
and Defendants Rafael Mayer, David Mayer, Prince Resources LDC, Prince Capital Partners

LLC and Khronos Liquid Opportunities Fund Ltd. (collectively, the "Defendants") (together with the Trustee, the "Parties"), by and through their respective undersigned counsel, hereby stipulate and agree as follows:

WHEREAS, the parties stipulated to a briefing schedule in this adversary proceeding, and the Court adopted the schedule in the Stipulation and Order dated January 22, 2021 (ECF No. 5);

WHEREAS, on March 2, 2021, Defendants filed motions to dismiss the Trustee's complaint in this adversary proceeding (ECF Nos. 17, 21, 24 and 25) (the "Motions") in accordance with the Stipulation and Order; and

WHEREAS, on March 4, 2021, the Court set a hearing date on the Motions for June 16, 2021 at 10:00 a.m. (ECF No. 30);

WHEREAS, on May 4, 2021, the Trustee filed oppositions to the Motions (ECF Nos. 41, 42 and 44) in accordance with the Stipulation and Order;

WHEREAS, the Parties have agreed to adjourn the hearing date and extend the remaining reply date because the Trustee's counsel has a scheduling conflict with the June 16 hearing date;

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the undersigned counsel that:

- The deadline for Defendants to file their reply papers is adjourned from June 1, 2021 to June 15, 2021; and
- 2. The hearing date for the Motions is adjourned from June 16, 2021 to July 28, 2021 at 10:00 a.m.

|Remainder of Page Intentionally Left Bank|

Dated: May 25, 2021

New York, New York

/s/ Eric B. Fisher

Dated:

/s/ Jason S. Oliver BAKER & HOSTETLER LLP

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Attorneys for Irving H. Picard, Trustee for the Substantively Consolidated SIPA Liquidation of Bernard L. Madoff Investment Securities LLC and the chapter 7 estate of Bernard L. Madoff

Dated: May 25, 2021

New York, New York

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May 25, 2021

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/s/ Daniel H. Tabak

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Attorneys for Prince Capital Partners LLC and Prince Resources LDC Miami, Florida

/s/ Carlos J. Canino

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May 25, 2021

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Attorneys for David Mayer

Dated: May 25, 2021

White Plains, New York

/s/ Daniel S. Alter

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Attorneys for Khronos Liquid Opportunities Fund Ltd.

SO ORDERED.

Dated: May 25, 2021 Poughkeepsie, New York



/s/ Cecelia G. Morris

Hon. Cecelia G. Morris Chief U.S. Bankruptcy Judge